Date-22-05-2026

To,
The General Manager,
Department of Corporate
Services, BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Subject: Press Release on Financial Results for the Half Yearly and Year Ended March 31, 2026 (H2FY26 & FY26)

Ref: HRS | Scrip Code: 544656 | ISIN: INE1E1V01017

Dear Sir/Madam,

Pursuant to the requirements of the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, please find enclosed herewith a copy of the Press Release issued by the Company in relation to the Audited Financial Results of the Company for the half yearly and year ended on 31st March 2026, the content of which is self-explanatory.

Kindly take the above information on your records.

This is for your information & dissemination to all concerned

Thank you,

Yours faithfully,
For, HRS Aluglaze Limited

Rupesh Pravinbhai Shah

Digitally signed by Rupesh Pravinbhai Shah
Date: 2026.05.23 16:47:47 +05'30'

Rupesh Pravinbhai Shah
Managing Director
DIN: 02806068

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Press Release: Financial Result for Half Yearly and Year Ended March 31, 2026

Financial Results Highlights:

₹ crores unless otherwise mentioned	H2 FY26	H2 FY25	YoY change (%)	FY26	FY25	YoY change (%)
Revenue from operations	41.2	21.8	89.3%	67.5	42.1	60.4%
EBITDA	9.5	3.8	151.9%	17.9	10.7	67.6%
EBITDA Margin	23.0%	17.3%	573 bps	26.6%	25.4%	115 bps
PAT	5.7	1.4	311.1%	10.2	5.1	98.5%
PAT Margin	13.8%	6.3%	743 bps	15.1%	12.2%	290 bps
EPS (₹)	3.3	2.1	57.1%	6.6	3.8	74.9%

H2 FY26 & FY26 Performance Highlights:

- H2 FY26 revenue: ₹41.2 crores, up 89.3% YoY (vs ₹21.8 crores in H2 FY25)
- FY26 revenue: ₹67.5 crores, up 60.4% YoY (vs ₹42.1 crores in FY25)
- H2 FY26 EBITDA: ₹9.5 crores, up 151.9% YoY with margins at 23.0% (vs ₹3.8 crores in H2 FY25)
- FY26 EBITDA: ₹17.9 crores, up 67.6% YoY with margins at 26.6% (vs ₹10.7 crores in FY25)
- H2 FY26 PAT: ₹5.7 crores, up 311.1% YoY with margins at 13.8% (vs ₹1.4 crores in H2 FY25)
- FY26 PAT: ₹10.2 crores, up 98.5% YoY with margins at 15.1% (vs ₹5.1 crores in FY25)

Other Key Operational Highlights:

- Expanded manufacturing facility at Rajoda with 13,714 sq. m. adjoining land under development, scaling capacity to support growing project pipeline.
- Commissioned uPVC production line, extending product portfolio beyond curtain walls and structural glazing into high-demand building materials.
- Operationalized a dedicated powder-coating plant with 7-tank automated pretreatment system, enabling in-house finishing and quality control.
- Installed 422 kW rooftop solar plant with 1 MW capacity expansion planned, reducing energy costs for manufacturing operations.
- Established a subsidiary called Geotrix Pvt. Ltd. to expand capabilities and market reach.

Management Commentary by Mr. Rupesh Shah, Promoter and MD:
In FY26, HRS Aluglaze delivered strong growth driven by capacity expansion, operational integration, and geographic diversification. The company reported approximately 60.4% year-on-year revenue growth to ₹ 67.5 crore, supported by robust demand across its architectural facade segments. During the year, the company strengthened its operational capabilities through facility expansion at Rajoda, commissioning of a uPVC production line, and installation of 422 kW rooftop solar capacity to support operational efficiency. In FY25, the company expanded its geographic presence into Coimbatore and Mumbai markets, complementing its operations in Gujarat, Maharashtra, Telangana, and Tamil Nadu, with further expansion planned for West Bengal, and Andhra Pradesh. The company's capex program, funded through IPO proceeds, remains on track with machinery installations supporting production capacity expansion. The company also established a subsidiary called Geotrix Pvt. Ltd. to extend its market reach. With 24+ active projects and a strong base of repeat business, the company maintains strong project visibility. Supported by capacity expansion and geographic diversification, HRS Aluglaze remains well-positioned to sustain growth momentum and create long-term shareholder value.

About HRS Aluglaze Limited
HRS Aluglaze Limited operates as an integrated provider of architectural aluminium solutions, with capabilities spanning design, manufacturing, supply, and installation. The company offers a comprehensive portfolio of products, including aluminium windows and doors, curtain wall systems, cladding solutions, and advanced glazing systems.

Product Offerings:
1. **Doors & Windows:** Aluminium/UPVC systems (sliding, openable, bifold, integrated blinds) – durable & energy-efficient
2. **Curtain Walls & Glazing:** High-performance façade systems with thermal & weather resistance
3. **Railings, Partitions & Louvers:** Interior & exterior systems with safety and aesthetic appeal
4. **Cladding & Façades:** Customized aluminium-glass cladding and adaptive façade solutions
5. **Material Supply:** Aluminium profiles, glass, hardware & sourcing support for client-led execution

For more information, please visit hrsaluglaze.com

For further information, please contact

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